



# Securities Transfer Form

**1** Please complete this form and send it to your banker or financial advisor.

**2** Please also send a copy of the completed form to Namahana Education Foundation at [aloha@namahanafoundation.org](mailto:aloha@namahanafoundation.org).

**Questions?** Please contact Bridget Thorpe at (808) 651-2569 or [aloha@namahanafoundation.org](mailto:aloha@namahanafoundation.org).

## Donor Information

FIRST NAME MIDDLE NAME LAST NAME

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ADDRESS LINE 1

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ADDRESS LINE 2

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CITY

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STATE / PROVINCE ZIP / POSTAL CODE COUNTRY

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PHONE NUMBER HOME BUSINESS  MOBILE

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EMAIL HOME BUSINESS SAA

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ACCOUNT TITLE

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ACCOUNT NUMBER

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SIGNATURE DATE

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SPOUSE/PARTNER SIGNATURE DATE

## Gift Information

GIFT DESIGNATION

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FULL NAME TO BE LISTED FOR FUTURE DONOR LISTS, PRINTED OR ONLINE

A matching gift will be submitted by my employer,

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COMPANY NAME

Share gift credit with my spouse/partner,

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SPOUSE/PARTNER FULL NAME

Keep my gift anonymous

## Broker Information

BROKER/ADVISOR NAME (IF NO BROKER, PLEASE ENTER "NONE")

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BROKERAGE FIRM

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BROKER/ADVISOR PHONE NUMBER

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BROKER/ADVISOR EMAIL

# of Shares or Approx. Value	Security Description	Ticker Symbol

Please deliver by DTC to:  
 Dreyfus (Pershing)  
 DTC #: 0015  
 Account #: 129-219206  
 Namahana Education  
 Foundation Tax ID #:  
 85-2393805